

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
)	
Tug Robert J. Bouchard, Corporation, ¹)	Case No. 20-34758 (DRJ)
)	
Post-Effective Date Debtors.)	(Formerly Jointly Administered Under Lead
)	Case: Bouchard Transportation Co., Inc.,
)	20-34682)

AGENDA FOR JANUARY 18, 2022 HEARING

The above-captioned post-effective date debtors and debtors in possession (collectively, the “Post-Effective Date Debtors”) hereby file the agenda for matters set for hearing on January 18, at 2:00 p.m. (prevailing Central Time).

OMNIBUS CLAIMS OBJECTIONS

1. *Post-Effective Date Debtors’ First Omnibus Objection to Certain Proofs of Claim (Amended Claims, Exact Duplicate Claims, Insufficient Documentation Claims, Late-Filed Claims, No Liability Claims, and Satisfied)* [Docket No. 995 in case no. 20-34682].

Responses for reset:

- Hafnia Tankers Shipholding Malta Ltd. [response at Docket No. 121]

Status: Parties in settlement discussions. discussion and agree to reset for a couple of weeks. If possible, requesting to reset to February 2, 2022, at 10:00 a.m. (Court’s available self-calendar claim objection hearing date).

- Paulsboro Refining Company LLC, PBF Holding Company, LLC, Delaware City Refining Company LLC [informal response from counsel]

Status: Parties have agreed on amounts for settlement and are working to paper deal. Will upload stipulation and agreed order once finalized.

¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.stretto.com/bouchard>. The location of the Debtors’ or Post-Effective Date Debtors’ service address is: c/o Portage Point Partners, LLC, 300 North LaSalle, Suite 1420, Chicago, Illinois 60654.

2. *Post-Effective Date Debtors' Third Omnibus Objection to Certain Proofs of Claim (Modified Claims, Misclassified Claims, Fully or Partially Satisfied Claims, Duplicate Claims, and No Liability Claims)* [Docket No. 12]

Responses: Peak Credit LLC and 507 Summit LLC [Docket No. 46].

Status: Post-Effective Debtors request that the Court set for final hearing on February 2, 2022, at 10:00 a.m. (Court's available self-calendar claim objection hearing date).

3. *Post-Effective Date Debtors' Fourth Omnibus Objection to Certain Proofs of Claim (Modified Claims, Fully or Partially Satisfied Claims, Duplicate Claims, and No Liability Claims)* [Docket No. 13].

Responses: Peak Credit LLC [Docket No. 46].

Status: Post-Effective Debtors request that the Court set for final hearing on February 2, 2022, at 10:00 a.m. (Court's available self-calendar claim objection hearing date).

4. *Post-Effective Date Debtors' Sixth Omnibus Objection to Certain Proofs of Claim (Partial Liability, Satisfied, Duplicate, No Liability, Reclassified, Late-Filed Claims)* [Docket No. 103].

Resolved by pending *Certificate of Counsel with Respect to Post-Effective Date Debtors' Sixth Omnibus Claim Objection* [Docket No. 123].:

Houston, Texas
January 18, 2022

/s/ Genevieve M. Graham

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Certificate of Service

I certify that on January 18, 2022, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Genevieve M. Graham

Genevieve M. Graham